



Salmones Camanchaca gives final step and concretes historic opening in Chile and Norway, raising more than US\$ 100 million, with a demand that exceeded the offer by more than 8 times

- *The first and only Latin American company to be listed on the Oslo Stock Exchange, the main seafood market in the world.*
- *The group raises US\$ 108 million, and Salmones Camanchaca more than US\$ 50 million, which had been announced as the capital that supports its expansion and efficiency plan.*
“Marathon” journey in two cities to articulate the complex operation, which unites two countries that are the leaders in salmon production in the world

Santiago/Oslo, febrero 2.- A collection of US\$ 108 million achieved the successful IPO process of Salmones Camanchaca, through the placement of 19,800,000 shares in the Santiago Stock Exchange, 83% of which were at the hands of foreign investors who will initiate transactions in the Oslo Stock Exchange, Norway, as representative certificates of the shares. The operation left the company as the first and only Latin American to list on the world's main seafood market.

The cut price was CLP\$3,268 per share or 42 NOK with a demand greater than 8 times the total of shares placed at that price. With this, Salmones Camanchaca and its parent company Cía. Pesquera Camanchaca, placed 30% of the shares in new foreign and local investors of various segments.

With this operation, both companies will be solidly positioned to carry out the growth plans they have.

The placement ceremony was held at the Santiago Stock Exchange and the Oslo Stock Exchange. In Chile it was headed by the president of the Santiago Stock Exchange, Juan Andrés Camus and the Vice President of Camanchaca Francisco Cifuentes. Meanwhile, in Norway and in a similar ceremony but four hours before, the president of the Oslo Stock Exchange Bente A. Landsnes, and the president of Salmones Camanchaca, Ricardo García, led the opening, where also participated the general manager of the company, Jorge Fernández García and the CFO Daniel Bortnik.

The placement among foreign investors included Norwegian, English, American, Swedish and Latin American investors.

Ricardo García commented: "We are exhausted after this giant effort that was made since we announced the IPO in the third quarter of 2017, but very proud of the appreciation of the work that Chileans have done to make salmon farming a sustainable, profitable, valued and respected industry in the whole world. Salmones Camanchaca has taken a great leap across borders not explored before, in the journey of seeking to be the best in the world"

The president of the Santiago Stock Exchange, Juan Andrés Camus, congratulated Salmones Camanchaca for its successful opening and affirmed that "it marks a new milestone in the Santiago Stock Exchange, since it is the first opening of a company in 2018 and the first one that takes place simultaneously in the local and Norwegian market." In addition, he said that "this IPO reflects the growing interest of investors to access the opportunities offered by our securities market today."

The Executive Vice President Primary Market and Legal Affairs of the Oslo Stock Exchange Øivind Amundsen commented: "We are pleased and honored that Salmones Camanchaca chose the Oslo Stock Exchange as primary listing venue when going public, in addition to the Santiago Stock Exchange. This strengthens the position of Oslo Stock Exchange as the number one market place in the world for seafood companies. Salmones Camanchaca is from the first day of listing included in our global seafood index. Both Chile and Norway have strong traditions within salmon farming, and the listing of the first Chilean seafood company is a significant step towards establishing a strong cooperation between the Chilean and Norwegian financial markets"